

**NOTICE TO MUNICIPAL SECURITIES RULEMAKING BOARD
FAILURE TO FILE ANNUAL REPORT**

Name of Issuer: Kentucky Economic Development Finance Authority
City of Ashland Kentucky

Name of Bond Issue: \$75,000,000 Kentucky Economic Development Finance Authority
Medical Center Revenue Bonds, Series 2010A (Ashland Hospital
Corporation d/b/a King's Daughters Medical Center Project)

\$32,615,000 City of Ashland Kentucky Medical Center Revenue
Bonds, Series 2010 B (Ashland Hospital Corporation d/b/a King's
Daughters Medical Center Project)

Name of Borrower: Ashland Hospital Corporation d/b/a King's Daughters Medical
Center

Obligated Person: Ashland Hospital Corporation

Date of Issuance: March 1, 2010

NOTICE IS HEREBY GIVEN that the Borrower (the "Borrower") has not yet provided an Annual Report with respect to the above-named Bonds as required by the Continuing Disclosure Agreement dated as of March 1, 2010, among the Borrower and U.S. Bank National Association, as trustee and as dissemination agent.

Dated: March 3, 2014

U.S. BANK NATIONAL ASSOCIATION,
As Dissemination Agent on Behalf of the Borrower

cc: Kentucky Economic Development Finance Authority
Old Capitol Annex
300 West Broadway
Frankfurt, KY 40601

Mr. Richard Martin
City of Ashland, Kentucky
1700 Greenup Avenue
Ashland, Kentucky 41101

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